**Market Notice**

**Date: 27 September 2012**

**Subject:** New Financial Instrument Listing

***(*BAYPORT SECURITISATION (RF) LTD *–“BAYA26”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LTD** on Interest Rate Market with effect from 27 September 2012 under its **Asset Backed Note Programme** dated **20 May 2011.**

**INSTRUMENT TYPE: Fixed Customised Instrument**

**Authorised Programme size** R 4,400,000,000.00

**Total Notes Outstanding** R 2,864,141,683.00

**Bond Code** BAYA26

**Nominal Issued** R 185,000,000.00

**Issue Price** 100%

**Coupon** 10.225%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 30 September 2017

**Books Close** 21 December, 21 March, 20 June, 20 September

**Interest Date(s)** 31 December, 31 March, 30 June, 30 September

**Last Day to Register** 20 December, 20 March, 19 June, 19 September

**Issue Date** 27 September 2012

**Date Convention** Following

**Interest Commencement Date** 27 September 2012

**First Interest Date** 31 December 2012

**ISIN No.** ZAG000099920

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Natasha Hossain Deutsche Bank AG Johannesburg branch (011) 775 7274

Kea Sape                    JSE                                    (011) 520 7603

Diboko Ledwaba                   JSE                                 (011) 520 7222